



Entered on Docket
July 17, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE
COMPANY,
USA CAPITAL REALTY ADVISORS,
LLC,
USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,
USA CAPITAL FIRST TRUST DEED
FUND, LLC,
USA SECURITIES, LLC,
Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Affecting:

☐ All Cases

or Only:

- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

**ORDER APPROVING STIPULATION RE PROOF OF CLAIM FILED BY
HOWARD AND LORENE CONNELL**

The Stipulation entered into by and between the USACM Liquidating Trust (the "USACM Trust") and Howard Connell and Lorene Connell ("Connell"), came before the Court for consideration, no notice being necessary and good cause appearing, it is

ORDERED:

1. Denying the First Omnibus Objection of the USACM Liquidating Trust to Claims Asserting Priority Status [DE 3257] as it pertains to Connell and Proof of Claim No. 10725-01577;
2. Allowing Proof of Claim No. 10725-01577 as a priority claim in the amount of \$249.87; and
3. Allowing the balance of \$214.76 as an unsecured non-priority claim.

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

APPROVED/DISAPPROVED

Howard Connell
Howard Connell

APPROVED/DISAPPROVED

Lorene E. Connell
Lorene Connell